

	K.P.R. AGROCHEM LIMITED										Acknowledgement Slip for Syndicate Member/Registered Broker/SCSB/CDP/RTA										Bid cum Application Form No. _____																																								
	INITIAL PUBLIC ISSUE -NR																																																												
DPID / CLID																				PAN of Sole / First Bidder																																									
Amount blocked (₹ in figures)										ASBA Bank A/c No./UPI ID										Stamp & Signature of SCSB Branch																																									
Bank Name & Branch																																																													
Received from Mr./Ms./M/s. _____																																																													
Telephone / Mobile										Email																																																			
TEAR HERE																																																													
K.P.R. AGROCHEM LIMITED-INITIAL PUBLIC ISSUE - NR		Option 1			Option 2			Option 3			Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA										Name of Sole / First Bidder										Acknowledgement Slip for Bidder																														
	No. of Equity Shares																																																												
	Bid Price																																																												
	Amount Blocked (₹ in figures)																																																												
	K.P.R. AGROCHEM LIMITED-INITIAL PUBLIC ISSUE - NR	ASBA Bank A/c No./UPI ID																														Bid cum Application Form No.																													
Bank Name & Branch																																																													
K.P.R. AGROCHEM LIMITED-INITIAL PUBLIC ISSUE - NR	Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.																														K.P.R. AGROCHEM LIMITED	1																													

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS
DATED JUNE 11, 2019 (THE "RHP").**

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Red Herring Prospectus dated June 11, 2019 filed with the Registrar of Companies, Andhra Pradesh at Vijayawada ("ROC"), General Information Document for investing in public issues ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/We hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked with the relevant SCSB. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us subject to the terms of the RHP, Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the depository records and to place my/our name on the register of members of the Company. I/We note that in case of QIB Bidders, only (i) the SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLM and their affiliate Syndicate Members (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. (a) I am / we are, or at the time the Equity Shares are purchased will be, the beneficial owner(s) of such Equity Shares and (b) I am/ We are either FPIs or FII's or sub-accounts of FIIs (investing under the PIS route in accordance with Schedule 2A of the FEMA Regulations)

I/WE CONFIRM THAT: I/We and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares confirm that (A) I/We have received a copy of the preliminary offering memorandum of the Company dated June 11, 2019 (the "Preliminary Offering Memorandum") and that my/our investment decision is based solely on the Preliminary Offering Memorandum/offer document, (B) I/we understand that the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction and hereby represent and warrant that my/our Bid is in compliance with the laws applicable to me/us and that the sale and delivery of any Equity Shares to me/us will be in compliance with all applicable laws, (c) the Equity Shares have not been and will not be registered under the US Securities Act, or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act of 1933, as amended (the "US Securities Act") and applicable state securities laws, and (D) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate. I am/We are and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares (1) are outside the United States and have read and agree to the representations, warranties and agreements contained in the sections "Transfer Restrictions" and "Distribution and Solicitation Restrictions" of the Preliminary Offering Memorandum and (2) understand that the Equity Shares are being offered in a transaction not involving any public offering in the United States.

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not/do not exceed the relevant regulatory approvals/limits. I am / We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: 1) in accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTA (at Designated RTA Locations) or the Collecting Depository Participants (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid cum Application Form, or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue, after finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank as the case may be to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTA (at Designated RTA Locations) or the CDPs (at Designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision to the Price Band.

As per the existing policy of the Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" at page 536 of the RHP.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an Issue' and not 'an Issue'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, DP ID and Client ID. Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the first Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act. Any Bid cum Application Form without the PAN other than as specified above is liable to be rejected.
- Based on the PAN, DP ID and client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking of ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidder's sole risk and neither the Members of the Syndicate or the Registered Brokers or the Registrar to the issue or RTA/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is Rs.10/- each. The Price Band and the Minimum Bid lot shall be decided by the Company and the Selling Shareholders in consultation with the BRLM and will be advertised in all editions of the English national daily newspaper, Financial Express, all editions of the Hindi national daily newspaper Jansatta, each with wide circulation, and the Kakinada edition of Neti Andhra (a Telugu newspaper, Telugu being the regional language of Andhra Pradesh where our Registered Office is located), at least two (2) Working Days prior to the Bid/ Issue Opening Date and shall be made available to the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges") for the purpose of uploading on their respective websites. In case of any revision to the Price Band, the Bid/Issue Period will be extended for at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Member of the Syndicate and by intimation to SCSBs, the Registered Brokers, RTA and CDPs.
Maximum and Minimum Bid Size: In case of non-resident Retail individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount less Discount (as applicable) does not exceed Rs.200,000/- . Bids at the cut-off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds Rs.200,000/- . In case of Non - Institutional Bidders, maximum Bid size shall be such number of Equity Shares not exceeding the size of the Issue (excluding the QIB Portion), subject to applicable limits and in case of QIB Bidders, maximum Bid size shall be such number of Equity Shares not exceeding the size of the Issue subject to applicable limits. The maximum Bid by any Bidder should not exceed the investment limits prescribed for them by applicable laws. For further details of restrictions in shareholding please see "Issue Procedure" on page 536 of the RHP.
- Please tick category as applicable to ensure proper upload of Bid in stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records. Total bid amount payable should be calculated for the highest of three options at Bid price, at the time of submission of the Bid cum Application Form.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs Bidding on a repatriation basis by using Non-Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of UPI) to block their Non-Resident External (NRE) accounts, or Foreign Currency Non-Resident ("FCNR") ASBA Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRI Bidders bidding on a repatriation basis can obtain the Bid cum Application Form from the Registered Office of the Company or from any of the Members of the Syndicate or CDPs or RTA or Registered Brokers from the Bidding Centres. **Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated intermediaries.**
- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected
 - QIB and Non-Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only
 - UPIID cannot exceed 45 characters
 - Please ensure that you are using your UPI ID only and not the UPI of any third party
- Only the First Bidder is required to sign the Bid cum Application Form /Bid Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and institution will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form; b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the syndicate, Registered Broker, CDPs, RTA, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the stock Exchanges do not match with the DP ID, client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
- The Equity Shares offered in the Issue have not been and will not be registered under the US Securities Act, or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions in reliance on Regulation S under the US Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering in the United States.
- You will be sent either the RHP or the Prospectus (if you are in India) and Preliminary Offering Memorandum and the Final Offering Memorandum (if you are outside India other than in the United States) in each case either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This common Bid cum Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgements set out in (1) "Other Regulatory and Statutory Disclosures" and "Issue Procedure" sections of the RHP or (2) with respect to investors outside of India, the Preliminary Offering Memorandum, in each case are true and correct and (ii) agree to abide by (1) this common Bid cum Application Form and (2) the RHP or with respect to investors outside of India, the Preliminary Offering Memorandum; in each case together with the terms and conditions contained therein.

Note: The Issue will be made under UPI Phase I. Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the Book Running Lead Manager and the Stock Exchanges.

—TEAR HERE—

	COMPANY CONTACT DETAILS	REGISTRAR TO THE ISSUE CONTACT DETAILS
<ul style="list-style-type: none">In case of queries related to Allotment/ credit of Allotted Equity shares, the Bidders should contact Registrar to the Issue.In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.In case of queries related to upload of Bids submitted to the Syndicate Members/RTA/Registered Brokers/CDPs, as applicable the Bidders should contact the relevant Designated Intermediary.	K.P.R. AGROCHEM LIMITED Registered Office: Door No. 8-256, Tata Nagar, Balabhadrapuram – 533 343, Andhra Pradesh, India Contact Person: Narayana Rao Poluri, Company Secretary and Compliance Officer. Telephone: +91 8857 237 367/ 236 767; Fax: +91 8857 237 333 E-mail: ipo@kprgroup.net; Website: www.kpragrochem.com Corporate Identity Number: U24129AP2007PLC052216	KARVY FINTECH PRIVATE LIMITED Karvy Selenium Tower B, Plot No - 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana, India. Telephone: +91 40 6716 2222; Facsimile: +91 40 2343 1551 Email: kpragrochem.ipo@karvy.com Website: www.karvyfintech.com Investor Grievance ID: einward.ris@karvy.com Contact Person: Murali Krishna M SEBI Registration Number: INR000000221

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

THIS IS AN ABRIDGED PROSPECTUS CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JUNE 11, 2019 ("RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

You may obtain a physical copy of the Bid cum Application Form and the RHP from Stock Exchange(s) (as defined below), Member of the Syndicate, Registered Brokers, Collecting Depository Participants ("CDPs"), Registrar to the Issue/ Share Transfer Agents ("RTAs"), Underwriter, and Bankers to the Issue or Self Certified Syndicate Banks ("SCSBs"). You may also download the RHP from the websites of Securities and Exchange Board of India ("SEBI"), Book Running Lead Manager ("BRLM"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (BSE and NSE shall collectively be called the "Stock Exchanges") where the Equity Shares are proposed to be listed i.e. www.sebi.gov.in; www.plindia.com; www.bseindia.com; and www.nseindia.com respectively.



K.P.R. AGROCHEM LIMITED

Registered Office: Door No. 8-256, Tata Nagar, Balabhadrapuram – 533 343, Andhra Pradesh, India

Contact Person: Narayana Rao Poluri, Company Secretary and Compliance Officer;

Telephone: +91 8857 237 367/ 236 767; **Fax:** +91 8857 237 333 | **E-mail:** ipo@kprgroup.net; **Website:** www.kpragrochem.com

Corporate Identity Number: U24129AP2007PLC052216

OUR PROMOTERS: PAPA REDDY KOVVURI, VENKATA MUKUNDA REDDY KARRI, RAJASEKHAR REDDY KOVVURI, SATYANARAYANA REDDY KOVVURI (S/O. VEERARAGHAVA REDDY KOVVURI), SATYANARAYANA REDDY KOVVURI (S/O. RAMACHANDRA REDDY KOVVURI) AND CRESCO TECHNOLOGY LLP

ISSUE DETAILS, LISTING AND PROCEDURE

PUBLIC ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF K.P.R. AGROCHEM LIMITED (OUR "COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE, AGGREGATING UP TO ₹[•] MILLION (THE "ISSUE") COMPRISING OF A FRESH ISSUE OF [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO 2,100 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 12,000,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS AGGREGATING UP TO ₹[•] MILLION (THE "OFFER FOR SALE"). THE ISSUE COMPRISES A NET ISSUE TO THE PUBLIC OF [•] EQUITY SHARES (THE "NET ISSUE") AND A RESERVATION OF [•] EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS (AS DEFINED HEREIN), NOT EXCEEDING 5% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE AND THE NET ISSUE TO THE PUBLIC WOULD CONSTITUTE [•]% AND [•]% RESPECTIVELY, OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

The Equity Shares are proposed to be listed on BSE (Designated Stock Exchange) and NSE. The Price Band advertisement shall be advertised in all editions of English national daily newspaper, Financial Express, all editions of Hindi national daily newspaper, Jansatta and Kakinada editions of Telugu daily newspaper, Neti Andhra, (Telugu being the regional language of Andhra Pradesh, where our registered office is located), each with wide circulation, at least two (2) Working Days prior to the Bid/ Issue Opening Date and shall be made available to the Stock Exchanges for the purpose of uploading on their website. For further details about the "Basis for Issue Price", please refer page 126 of the Red Herring Prospectus.

PROCEDURE

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GUID from the BRLM or download it from the websites of the Stock Exchanges at www.bseindia.com, www.nseindia.com and the BRLM at www.plindia.com.

ELIGIBILITY FOR THE ISSUE – Regulation 26(1) of SEBI ICDR Regulations, 2009

Whether the Company is compulsorily required to allot at least 75% of the net issue to Qualified Institutional Buyers – No.

INDICATIVE TIMELINE

Bid/Issue Opening Date	June 28, 2019*	Initiation of Allotment/ Refunds/ Unblocking of funds from ASBA Accounts	On or about July 08, 2019
Bid/ Issue Closing Date	July 2, 2019**	Credit of Equity Shares to demat accounts of Allottees	On or about July 09, 2019
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about July 5, 2019	Commencement of Trading of Equity Shares on the Stock Exchanges	On or about July 10, 2019

**Our Company and the Selling Shareholders may, in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid / Issue Opening Date*

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

****Our Company and the Selling Shareholders, in consultation with the BRLM, may consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with SEBI ICDR Regulations.**

The above time table is indicative in nature and does not constitute any obligation on the Company or the BRLM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our Equity Shares on the Stock Exchanges are taken within six (6) Working Days of the Bid/Issue Closing Date, the time table may change due to various factors such as market conditions, extension of the Issue Period by the Company or any delay in receiving final listing and trading approval from the Stock Exchanges. The commencement of the trading of Equity Shares will be entirely at the discretion of the Stock Exchanges in accordance with the applicable laws.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on page 18 of the Red Herring Prospectus and “Internal Risk Factors” on page 7 of this Abridged Prospectus.

PRICE INFORMATION OF BRLM

Sr. No.	Issue Name	Issue Size (₹Cr)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30th calendar day from listing	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90th calendar day from listing	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180th calendar day from listing
1.	Rajshree Polypack Limited	35.52	120.00	September 24, 2018	111.05	-5.66% [-10.07%]	-9.95% [-3.95%]	-13.89%* [-6.30%]**

*For the 180th calendar day from listing date, March 23, 2019, it being a Saturday there was no trading. Hence, the closing price of the last day on which trading took place has been considered, i.e. March 20, 2019.

**For the 180th calendar day from listing date, March 23, 2019, it being a Saturday there was no trading. Hence, the closing price of the last day on which trading took place has been considered, i.e. March 22, 2019.

Notes: (1) Issue Size derived from Prospectus, as available. (2) The NIFTY NSE EMERGE is considered as the Benchmark Index. (3) Price on NSE EMERGE is considered for all of the above calculations. (4) For the 90th day, the closing price on NSE EMERGE for the latest trading day has been considered.

BOOK RUNNING LEAD MANAGER



PL Capital Markets Private Limited

Telephone: +91 22 6632 2222; **Facsimile:** +91 22 6632 2229

Email: kpripo@plindia.com, **Investor Grievance ID:** grievance-mbd@plindia.com

Names of Syndicate Member:	Prabhudas Lilladher Private Limited
Registrar to the Issue:	Karvy Fintech Private Limited Tel: +91 40 6716 2222; Fax: +91 40 2343 1551; E-mail: einward.ris@karvy.com
Statutory Auditor to the Company:	MM Reddy & Co., Chartered Accountants
Self Certified Syndicate Banks:	The list of banks is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and updated from time to time.
Non Syndicate Stock Broker:	You can submit Bid cum Application Forms in the Issue to Non Syndicate Stock Brokers at the Non Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning on page 536 of the RHP.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:	The list of the RTAs eligible to accept ASBA Forms at the Designated RTA Locations, the list of the CDPs eligible, as applicable, to accept ASBA Forms at the Designated CDP Locations and Registered Brokers including details such as name and contact details, are provided on the websites of Stock Exchanges at: http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?expandable=6 , http://www.nseindia.com/products/content/equities/ipos/asba_procedures.htm updated from time to time. For further details, see “Issue Procedure” beginning on page 536 of the RHP.
Name of credit rating agency and rating grade retained:	Not Applicable
Name of debenture trustee:	Not Applicable

PROMOTERS OF THE COMPANY

Papa Reddy Kovvuri, aged 82 years, is the Chairman and Whole-time Director and a Promoter of our Company. He has experience of over four decades in the agricultural business. He has not had a formal education. He has been on the Board since the incorporation of our Company. As the Chairman and Whole-time Director of our Company, he is involved in the overall administration of existing operations of our Company.

Venkata Mukunda Reddy Karri, aged 57 years, is the Managing Director and a Promoter of our Company. He holds a Bachelor's degree in Arts from Andhra University. He has experience of over two decades in the business of agro-chemical industry and related business. He has been on the Board since the incorporation of our Company. As the Managing Director of our Company, he is involved in the business operations and marketing activities of our Company.

Rajasekhara Reddy Kovvuri, aged 41 years, is the Whole time Director and Executive Director and a Promoter of our Company. He holds a Bachelor's degree in Science (Computer Science) from University of Madras. He has experience of over a decade in the business of chemical, agrochemical and other related industry. He has been on the Board since the incorporation of our Company. As the Whole Time Director of our Company, he is involved in the strategic planning, project implementation, general management and corporate finance of our Company.

Satyanarayana Reddy Kovvuri (s/o Ramachandra Reddy Kovvuri), aged 40 years, has done his Masters in Business Administration from Maharishi Institute of Management, Hyderabad. He looks after the affairs of Sri Kodandarama Boiled and Raw Rice Mills.

Satyanarayana Reddy Kovvuri (s/o Veera Raghava Reddy Kovvuri), aged 51 years, has passed matriculation and looks after the affairs of Sri Kodandarama Boiled and Raw Rice Mills.

Cresco Technology LLP is constituted for manufacturing and trading related activities. Satyanarayana Reddy Karri, Satyanarayana Reddy Kovvuri and Venkata Dhanasekhara Reddy Karri are the designated partners of Cresco Technology LLP. However, Cresco Technology has not yet commenced any operations. As on the date of the RHP, our Promoters hold 24,488,360 Equity Shares, constituting 28.65% of our Issue issued, subscribed and paid-up equity share capital of our Company.

BUSINESS MODEL - BUSINESS OVERVIEW AND STRATEGY

We are an agri-input Company focused on manufacturing, distribution and retailing of a wide range of crop yield enhancing and protection products. Our product portfolio includes crop protection, crop nutrients, seeds, veterinary feed supplements. Further, in order to secure supply of sulphuric acid, one of our key ingredients, we also ventured into manufacturing of sulphuric acid. We produce sulphuric acid as well as other sulphuric acid based chemicals like LABSA and oleum that have wider applications across industries like agrochemicals, veterinary feed supplements, pharmaceuticals, synthetic detergents etc. Our range of product encompasses products across the agri-value chain viz., from seeds to crop nutrients products to crop protection products and also veterinary feed supplements. We operate three manufacturing facilities viz one each at Balabhadrapuram and Biccavolu in East Godavari district of Andhra Pradesh and one in Koppal district, Karnataka and our seed processing unit is located in Warangal district, Telangana which is operated under our wholly-owned subsidiary, Sri Sai Swarupa Seeds Private Limited. Majority of our sales is from branded products like "FAST" (trademark registered), "MOTOX - 10G" (trademark registered), "SAMRAT ATRAZINE 50% WP" (trademark unregistered) and "MEGA IMIDA" (trademark unregistered) being brands for crop protection; "AJAY (14-35-14)" (trademark registered) and "AJAY (20-20-0)" (trademark registered) being brands for NPK mixture crop nutrient products; "ANNADATA SINGLE SUPER PHOSPHATE" (trademark unregistered) being brand for single super phosphate; "ABHAYA CAL MIX" (trademark registered) being brand for di-calcium phosphate and "APURVA SEEDS" (trademark registered by our Subsidiary) being brand for seeds. To ensure timely supply and availability of our products as well as achieve last mile connectivity with the farmers, we have set-up Company operated depots at 11 locations across India that are established based on the agricultural belts and / or having ease of connectivity with our dealer network. We have also appointed C & F Agents in 4 locations. Our products are distributed from our depots / manufacturing location based warehouses/ C & F Agents to a network of approximately 8,000 dealers spread across various states in India. Further, our Company has also set-up a chain of company operated retail outlets known as Kisan Seva Kendras in the East and West Godavari, Vizianagaram, Srikakulam, Visakhapatnam and Krishna districts of Andhra Pradesh; Warangal district of Telangana; and Koppal, Raichur, Bellary and Gadag districts of Karnataka where our primary manufacturing operations are conducted as a channel of direct sales to our end customers. **Our key competitive strengths:** (i) Wide agri-input product portfolio with presence across the agri-value chain enabling diversification of revenue risk; (ii) Strong and growing distribution network; (iii) Material sourcing capabilities; (iv) Certified manufacturing facilities; and (v) Experience Promoters and management team. **Our key Business strategies:** (i) Enhance product offering; (ii) Geographical expansion; and (iii) Increase our market penetration. For further details please refer to our chapter titled "*Our Business*" beginning on page 180 of the RHP.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience including current/past positions held in other firms
1.	Papa Reddy Kovvuri	Chairman and Whole-time Director	He has experience of over four decades in the agricultural business. He has been on the Board since the incorporation of our Company. He is involved in the overall administration of existing operations of our Company
2.	Venkata Mukunda Reddy Karri	Managing Director	He has experience of over two decades in the business of agrochemical industry and related business. He has been on the Board since the incorporation of our Company.
3.	Rajasekhara Reddy Kovvuri	Whole time Director and Executive Director	He has experience of over a decade in the business of chemical, agrochemical and other related industry. He has been on the Board since the incorporation of our Company.
4.	Venkateswara Rao Gannamani	Non-Executive, Independent Director	He holds a Bachelor's degree in Commerce from Andhra University. He is a member of the Institute of Chartered Accountants of India. He has over 16 years' experience in accounts, finance, taxation and compliance work.
5.	Madhavi Vakala	Non-Executive, Independent Director	She holds a Bachelor's degree in Arts from Nagarjuna University and a Bachelor's degree in Law from Kakatiya University. She is practising as an Advocate with an experience of over 11 years.
6.	Ranga Rao Gadde	Non-Executive, Independent Director	He holds a Bachelor's degree in Science from Nagarjuna University and a Master's degree in Arts from Nagarjuna University. He has over 34 years' experience in insurance.

For further information about our Directors, please refer chapter titled “*Our Management*” beginning on page 222 of the RHP.

OBJECTS OF THE ISSUE

The Issue comprises of a Fresh Issue of [•] Equity Shares by our Company, aggregating up to ₹ 2,100.00 million (“**Fresh Issue**”) and an Offer for Sale of up to 12,000,000 Equity Shares by the Selling Shareholders aggregating up to ₹ [•] million.

The Selling Shareholders will be entitled to the proceeds of the Offer for Sale after deducting their proportion of Issue related expenses. Our Company will not receive any proceeds of the Offer for Sale.

Our Company intends to utilize the Net Proceeds (after deducting the proceeds from the Offer for Sale and the Issue related expenses to the extent payable by our Company) for the following objects:

(₹ in million)

Sr. No.	Particulars	Amount
1.	Repayment/prepayment, in full or part, of certain borrowings availed by our Company;	300.00
2.	To meet additional working capital requirement of our Company;	1,200.00
3.	General corporate purposes*	[•]

*to be finalized upon determination of Issue Price

For further details, see “*Objects of the Issue*” beginning on page 117 of the RHP.

Details of means of finance: Our Company shall utilise the entire Net Proceeds for the objects as stated above. The fund requirements described above are proposed to be entirely funded from the Net Proceeds. Further, in the event of a shortfall in raising the requisite capital from the Net Proceeds, towards meeting the Objects of the Issue, the extent of the shortfall, if any, will be met from internal accruals or debt.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: Not Applicable

Name of Monitoring Agency: HDFC Bank Limited

Terms of Issuance of Convertible Security, if any: Not Applicable

Shareholding pattern of the Company as on the date of RHP:

Sr. No.	Particulars	Pre-Issue no. of shares	% holding of pre-Issue
1.	Promoters and Promoter Group	61,547,480	72.02
2.	Public	23,916,520	27.98
	TOTAL	85,464,000	100

Number of Equity Shares proposed to be sold by Selling Shareholders – Upto 12,000,000 Equity Shares

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

RESTATED FINANCIAL INFORMATION

RESTATED STANDALONE FINANCIAL INFORMATION

(₹ in million, except for share data, percentages or as otherwise stated)

Particulars	For the Year/Period Ended					
	December 31, 2018	March 31, 2018	March 31, 2017	March 31, 2016	March 31, 2015	March 31, 2014
Total income	4,631.35	5,734.90	5,640.17	5,544.92	5,769.57	5,958.96
Profit before tax and exceptional items	343.88	362.81	263.34	349.85	383.49	455.14
Net Profit after tax for the period	265.81	282.56	217.57	234.62	270.31	269.04
Equity share capital	854.64	854.64	854.64	854.64	854.64	854.64
Other Equity	1,591.67	1,325.85	1,043.29	825.73	642.54	419.28
Net worth	2,412.59	2,155.45	1,877.41	1,658.43	1,497.18	1,273.92
Basic earnings per share (₹)	3.11	3.31	2.55	2.75	3.16	3.15
Diluted earnings per share (₹)	3.11	3.31	2.55	2.75	3.16	3.15
Return on net worth (%)	11.02	13.11	11.59	14.15	18.05	21.12
Net asset value per share (₹)	28.23	25.22	21.97	19.41	17.52	14.91

RESTATED CONSOLIDATED FINANCIAL INFORMATION

(₹ in million, except for share data, percentages or as otherwise stated)

Particulars	For the Year/Period Ended					
	December 31, 2018	March 31, 2018	March 31, 2017	March 31, 2016	March 31, 2015	March 31, 2014
Total income	4,832.76	6,008.22	5,907.00	5,814.10	6,005.68	6,159.08
Profit before tax and exceptional items	356.47	378.34	275.98	362.84	402.02	475.00
Net Profit / (Loss) after tax for the period	275.90	296.52	227.41	243.07	282.28	286.56
Equity share capital	854.64	854.64	854.64	854.64	854.64	854.64
Other equity	1,669.36	1,393.44	1,096.80	868.88	677.75	444.60
Net worth	2,490.29	2,223.04	1,930.92	1,701.59	1,532.39	1,299.24
Basic earnings per share (₹)	3.23	3.47	2.66	2.84	3.30	3.35
Diluted earnings per share (₹)	3.23	3.47	2.66	2.84	3.30	3.35
Return on net worth (%)	11.08	13.34	11.78	14.29	18.42	22.06
Net asset value per share (₹)	29.14	26.01	22.59	19.91	17.93	15.20

INTERNAL RISK FACTORS

Below mentioned risks are the top ten (10) risk factors as per the RHP:

1. Our Company, Promoters, Directors are involved in certain legal proceedings. An adverse outcome in such proceedings may have a material adverse effect on our business, results of operations and financial condition.
2. Our Company has sought compounding of certain offences under provisions of the Companies Act. While our Company has filed the aforesaid compounding applications, the concerned authorities may not accept our application to compound the offence, may levy applicable penalty and also initiate other appropriate actions under the Companies Act.
3. Agrochemical business is subject to extensive regulations, environmental and health and safety laws and regulations, which may subject us to increased compliance costs. In the past, the relevant authorities have imposed certain fines on the Company and/or Company has paid compounding fees due to inspection of regulatory authorities and towards settling of deficiencies in our products. If we fail to comply with the regulations prescribed by the authorities of the jurisdictions in which we operate, our business, results of operations, cash flows and financial condition could be adversely affected.
4. In the past, certain survey operations were carried out by the Income Tax Department under section 133A of the IT Act against our Company, pursuant to which, certain appeals are pending before the Commissioner of Income Tax (A)-2, Visakhapatnam. Any adverse determination by the tax authorities in this matter could increase our tax liability.
5. We have high working capital requirements and if we are unable to secure financing for our working capital requirements, there may be an adverse effect on our business, growth prospects and results of operations.
6. Any defect in our products, may result in our manufacturing license being withdrawn and we could become liable to customers, suffer adverse publicity and incur substantial costs which in turn could adversely affect the value of our brand, and our sales could diminish if we are associated with negative publicity. Further any alleged claims relating defect in our products could materially and adversely affect our business, financial conditions and results of operations.
7. We are subject to strict quality requirements, regular inspections and audits, and any failure to comply with quality standards may lead to cancellation of existing and future orders and could negatively impact our reputation and our business and results of operations and prospects.
8. Our Promoters and Directors have pecuniary or equity interests in certain of our Group Entities, which may under their constitution be allowed to enter into similar businesses as our Company, which may create a conflict of interest. Further, we do not enjoy contractual protection by way of a non-compete or other agreement or arrangement with such Group Entities.
9. We have certain contingent liabilities and our financial condition and profitability may be adversely affected if any of these contingent liabilities materialize.
10. We do not own our corporate logo and the trademarks for our products. We have made applications for registration of trademarks for our products and until we receive the registration, the trademarks for our products enjoy limited legal protection and our ability to use the trademarks and logo may be impaired

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION****A. Total number of outstanding litigations against the Company and amount involved:***(₹ in million approximately)*

Nature of the cases	No. of cases outstanding	Amount involved
Criminal cases	17	Not ascertainable
Civil cases	1	10.00
Compounding proceedings	3	Not ascertainable
Direct Tax proceedings	4	124.96
Indirect Tax proceedings	24	244.72

B. Brief detail of top 5 Material outstanding litigations against the Company and amount involved:

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved
1	Criminal complaint bearing No. 732 of 2014 for violation of violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	The State of Karnataka through Director of Agricultural and Inspector of fertilisers	Pending	Not ascertainable
2	Criminal complaint bearing No. 268 of 2017 for violation of violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	The Government of Andhra Pradesh through Assistant Director of Agriculture	Pending	Not ascertainable
3	Criminal case bearing No. 2192/14 of 2014 for violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	Arun B.C through Agriculture Officer and Fertiliser Inspector	Pending	Not ascertainable
4	Criminal complaint bearing No. 1928 of 2014 for violation of violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	The State of Andhra Pradesh through Assistant Director of Agriculture	Pending	Not ascertainable
5	Criminal complaint bearing No. 1926 of 2014 for violation of violation of the Fertilizer (Control) Order, 1985 read alongwith the Essential Commodities Act.	The State of Andhra Pradesh through Assistant Director of Agricultural	Pending	Not ascertainable

C. Regulatory Action, if any - disciplinary action taken by SEBI or Stock Exchanges against the Promoters / Group Companies in the last 5 financial years including outstanding action: NIL**D. Brief details of outstanding criminal proceeding against Promoters:**

- Global Adsorbents Private Limited has filed a criminal petition bearing No. 110265 of 2016 against one of our Group Entities, K.P.R. Industries, our directors, Papa Reddy Kovvuri, Venkata Mukunda Reddy Karri, Rajasekhar Reddy Kovvuri and others before the Chief Metropolitan Magistrate, Calcutta under section 420, 406 and 422 of the Indian Penal Code, 1860.
- Graphite India Limited has filed a criminal complaint no. 2041 of 2016 against one of our Group Entities, K.P.R. Industries and our directors Papa Reddy Kovvuri, Venkata Mukunda Reddy Karri, Rajasekhar Reddy Kovvuri and others before the Judicial Magistrate, First Class, Nashik under section 138 read with section 142 of the Negotiable Instruments Act, 1881.
- Padala Venkata Ramareddy has filed a criminal revision case bearing no. 1576/2014 against some of our directors i.e. Venkata Mukunda Reddy Karri, Satyanarayana Reddy Kovvuri (s/o. Veera Raghava Reddy) and others before the High Court of Hyderabad under section 372 of the Criminal Procedure Code.

ANY OTHER IMPORTANT INFORMATION AS PER BRM/ISSUER : NIL**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the RHP is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued thereunder, as the case may be. We further certify that all statements in the RHP are true and correct.

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our Bids are enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ first Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid Options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of the three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your SCSEB where the ASBA Account is maintained has notified an SCSEB Branch in the city where Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid; or (ii) make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed Rs. 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSEBs/members of the Syndicate/ Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds Rs. 200,000/- the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the Cap Price prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Please note that application made using third party UPI ID or ASBA Bank A/c are liable to be rejected
 - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
 - For Retail Individual Investors applying using UPI
 - Please ensure that your Bank is offering UPI facility for Public Issues
 - Please mention UPI ID clearly in CAPITAL LETTERS only
 - UPI ID cannot exceed 45 characters
 - Please ensure that you are using your UPI ID only and not the UPI of any third party
- Only the first Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. If the first Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/ SCSEBs/ Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- For revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.
- It is clarified that RIBs whose original Bid is made using the UPI Mechanism, can make revision(s) to their Bid using the UPI Mechanism only, whereby each time the Sponsor Bank will initiate a new UPI Mandate Request. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

ISSUE STRUCTURE

Particulars	Eligible Employees	QIBs ⁽¹⁾	Non-Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for allocation ⁽²⁾	Not more than [-] Equity Shares available for allocation	Upto [-] Equity Shares.	Not less than [-] Equity Shares or Net Issue less allocation to QIB Bidders and Retail Individual Bidders	Not less than [-] Equity Shares or Net Issue less allocation to QIB Bidders and Non Institutional Bidders
Percentage of Issue Size available for Allotment/ Allocation	Approximately [-] % of the Net Issue	Upto 25% of the Net Issue shall be available for allocation to QIBs. However, 5% of the QIB category (excluding Anchor Investor Portion) shall be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the 5% Mutual Fund Portion will also be eligible for allocation in the remaining QIB Category. The unsubscribed portion in the Mutual Fund reservation will be available to other QIBs.	Not less than 35% of the Net Issue or the Issue less allocation to the QIB Bidders and Retail Individual Bidders	Not less than 40% of the Net Issue or the Issue less allocation to the QIB Bidders and Non Institutional Bidders
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate	Proportionate as follows:(excluding Anchor Investor Portion) (a) [-] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds; and (b) [-] Equity Shares shall be allotted on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above.[-] Equity Shares may be allocated on a discretionary basis to Anchor Investors	Proportionate	Not less than the minimum Bid Lot (subject to availability of Equity Shares in the Retail Category), and the remaining available Equity Shares, if any, shall be allotted on a proportionate basis. For more details refer to the chapter 'Issue Procedure' on page 536 of the Red Herring Prospectus
Minimum Bid	200 Equity Shares and in multiples of 200 Equity Share thereafter.	Such number of Equity Shares that the Bid Amount exceeds Rs. 2,00,000 and in multiples of 200 Equity Shares thereafter	Such number of Equity Shares that the Bid Amount exceeds Rs. 2,00,000 and in multiples of 200 Equity Shares thereafter.	200 Equity Shares and in multiples of 200 Equity Shares thereafter
Maximum Bid	Such number of Equity Shares so that the Bid Amount does not exceed Rs.500,000 ⁽³⁾	Such number of Equity Shares in multiples of 200 Equity Shares so that the Bid does not exceed the Issue size, subject to applicable limits.	Such number of Equity Shares in multiples of 200 Equity Shares so that the Bid does not exceed the Issue size (excluding QIB portion), subject to applicable limits to the Bidder.	Such number of Equity Shares in multiples of 200 so as to ensure that the payment amount does not exceed Rs. 200,000. ⁽³⁾
Mode of Bidding	Through ASBA process	Through ASBA process	Through ASBA process	Through ASBA process
Mode of Allotment	Compulsorily in dematerialised form.	Compulsorily in dematerialized form	Compulsorily in dematerialized form	Compulsorily in dematerialized form
Bid Lot	200 Equity Shares and in multiples of 200 Equity Shares thereafter.	200 Equity Shares and in multiples of 200 Equity Shares thereafter	200 Equity Shares and in multiples of 200 Equity Shares thereafter	200 Equity Shares and in multiples of 200 Equity Shares thereafter
Allotment Lot	200 Equity Shares and in multiples of one Equity Share thereafter.	200 Equity Shares and in multiples of one thereafter	200 Equity Shares and in multiples of one thereafter	200 Equity Shares and in multiples of one thereafter
Trading Lot/ Market Lot	One Equity Share	One Equity Share	One Equity Share	One Equity Share
Who can Bid ⁽⁴⁾	Eligible Employees	A mutual fund, venture capital fund and foreign venture capital investor registered with SEBI; a foreign institutional investor and sub-account (other than a sub-account which is a foreign corporate or foreign individual), registered with SEBI; FPIs other than Category III FPIs, FVCIs, AIFs, a public financial institution as defined in Section 2 (72) of the Companies Act, 2013; a scheduled commercial bank; a multilateral and bilateral development financial institution; a state industrial development corporation; an insurance company registered with the Insurance Regulatory and Development Authority (IRDA); provident funds with minimum corpus of 250 million; and pension funds with minimum corpus of 250 million; and National Investment Fund set up by resolution no. F.No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India, Insurance funds set up and managed by army, navy or air force of the Union of India and Insurance funds set up and managed by the Department of Posts, India and systemically important non-banking financial companies.	Resident Indian individuals, HUFs (in the name of Karta), companies, corporate bodies, Eligible NRIs, Eligible QFIs, scientific institutions societies and trusts and any Category III FPIs registered with SEBI, which is a foreign corporate or foreign individual for Equity Shares such that the Bid Amount exceeds Rs.200,000 in value	Resident Indian individuals (including HUF, applying through their Karta, minors applying through their natural guardian) and Eligible NRIs applying for Equity Shares such that the Bid Amount does not exceed Rs.2,00,000 in value
Terms of Payment ⁵	Full Bid Amount shall be blocked by the SCSEBs in the bank account of the ASBA Bidder (other than Anchor Investors) including UPI ID in case of RIBs, that is specified in the ASBA Form at the time of submission of the ASBA Form. ⁽³⁾			

- The Company and the Selling Shareholders in consultation with the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors at the Anchor Investor Issue Price, on a discretionary basis. One-third of the Anchor Investor Portion will be reserved for domestic Mutual Funds, subject to valid Bids being received at or above Anchor Investor Issue Price. For details, please refer to the chapter titled 'Issue Procedure' on page 536 of the Red Herring Prospectus.
- This Issue is being made through the Book Building Process wherein upto 25% of the Net Issue will be available for allocation to QIBs on a proportionate basis, provided that the Anchor Investor Portion may be allocated on a discretionary basis. Further, not less than 35% of the Net Issue will be available for allocation on a proportionate basis to Non-Institutional Investors subject to valid Bids being received at or above the Issue Price. Further, not less than 40% of the Net Issue will be available for allocation to Retail Individual Bidders in accordance with SEBI/ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, [-] Equity Shares aggregating to Rs.[-] million will be available for allocation on a proportionate basis to Eligible Employees subject to valid Bids being received at or above the Issue Price.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Bid cum Application Form. Any balance amount payable by the Anchor Investors, due to a difference between the Anchor Investor Issue Price and the Bid Amount paid by the Anchor Investors, shall be payable by the Anchor Investors within two Working Days of the Bid/Issue Closing Date.
- Eligible Employees Bidding in the Employee Reservation portion (if any) can Bid up to a Bid Amount of Rs.500,000. However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to Rs.200,000. In the event of under-subscription in the Employee Reservation Portion, the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of Rs. 200,000 (net of Employee Discount), subject to the maximum value of Allotment made to such Eligible Employee not exceeding Rs.500,000 (net of Employee Discount). Further, an Eligible Employee Bidding in the Employee Reservation Portion (if any) can also Bid under the Net Issue and such Bids will not be treated as multiple Bids. In the event of under-subscription in the Employee Reservation Portion (if any), the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of Rs.200,000 (net of Employee Discount), subject to the maximum value of Allotment made to such Eligible Employee not exceeding Rs.500,000 (net of Employee Discount). The unsubscribed portion, if any, in the Employee Reservation Portion (after allocation over Rs. 200,000), shall be added to the Net Issue. In the event of undersubscription in the Net Issue, spill over to the extent of under-subscription shall be allowed from the Employee Reservation Portion. Subject to valid Bids being received at or above the Issue Price, under-subscription (if any) in the Non-Institutional Portion or the Retail Portion would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company, in consultation with the BRLM and the Designated Stock Exchange, on a proportionate basis.
- The Company and the Selling Shareholders in consultation with the BRLM, may offer a discount to Retail Individual Bidders and Eligible Employees.

The SCSEB shall be authorized to block such funds in the ASBA Account of the Bidder that are specified in the Bid cum Application Form.

**To
The Board of Directors
K.P.R. Agrochem Limited**

BOOK BUILT ISSUE
(PRICE BAND ₹ 59/- TO ₹ 61/- PER EQUITY SHARE)
ISIN : INE024O01013

**Bid cum
Application
Form No.**

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER/SCSB / CDP / RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER
		Mr. /Ms./M/s.
		Address
		Email
		Tel. No. (with STD code) / Mobile
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	2. PAN OF SOLE / FIRST BIDDER
		
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL
		For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)												
Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)			
	(In Figures)								(In Figures Only)			
	8	7	6	5	4	3	2	1	Bid Price	Retail Discount, if any	Net Price	"Cut-off" (Please ✓ tick)
Option 1												<input type="checkbox"/>
(OR) Option 2												<input type="checkbox"/>
(OR) Option 3												<input type="checkbox"/>

5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")												
Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)			
	(In Figures)								(In Figures Only)			
	8	7	6	5	4	3	2	1	Bid Price	Retail Discount, if any	Net Price	"Cut-off" (Please ✓ tick)
Option 1												<input type="checkbox"/>
(OR) Option 2												<input type="checkbox"/>
(OR) Option 3												<input type="checkbox"/>

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

PAYMENT OPTION : FULL PAYMENT <input checked="" type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/>	
Additional Amount Blocked (₹ in figures) 	(₹ in words)
ASBA Bank A/c No. OR Bank Name & Branch UPI ID (Maximum 45 characters) 	

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDERS UNDERTAKING" AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date : _____, 2019	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.	
	1) _____	
	2) _____	
	3) _____	

TEAR HERE

K.P.R. AGROCHEM LIMITED
BIDREVISION FORM - INITIAL PUBLIC ISSUE -NR

**Acknowledgement Slip
for Syndicate Member/ Registered
Broker/SCSB/CDP/RTA**

**Bid cum
Application
Form No.**

DPID / CLID		PAN of Sole / First Bidder
Additional Amount Blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch <div style="border: 1px solid black; height: 100px; width: 100%;"></div>
Bank Name & Branch 		
Received from Mr./Ms./M/s. 		
Telephone / Mobile 	Email 	

TEAR HERE

K.P.R. AGROCHEM LIMITED - BID REVISION FORM - INITIAL PUBLIC ISSUE -NR	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Bid Price</td> <td></td> <td></td> <td></td> </tr> <tr> <td colspan="4">Additional Amount Blocked (₹ in figures)</td> </tr> </table>		Option 1	Option 2	Option 3	No. of Equity Shares				Bid Price				Additional Amount Blocked (₹ in figures)				Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA <div style="border: 1px solid black; height: 50px; width: 100%;"></div>	Name of Sole / First Bidder <div style="border: 1px solid black; height: 30px; width: 100%;"></div>
	Option 1	Option 2	Option 3																
No. of Equity Shares																			
Bid Price																			
Additional Amount Blocked (₹ in figures)																			
	ASBA Bank A/c No. /UPI ID Bank Name & Branch 		Bid cum Application Form No.																

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEAR HERE - PLEASE FILL IN BLOCK LETTERS - TEAR HERE